

file

11/27/012 M/02/0088

cc: Lynn

Jed

Daron

TaskID#2245

Allroc Fine Aggregates LLC  
218 W. Paxton Ave  
Salt Lake City, Utah  
801-706-3462

Fax No. 801-359-3940

February 12, 2008

Daron Haddock  
State of Utah  
Department of Natural Resources  
1594 W. North Temple, Suite 1210  
Salt Lake City, Utah 84114

Re: Black Rock Quarry Reclamation Bond

Dear Daron:

As we discussed on the phone this day please find attached pertinent portions of the Sale of Rocanville Business and Equipment Agreement between Rocanville Corporation and Allroc which provides in item 1 on page 1 and top of page 2 the following language:

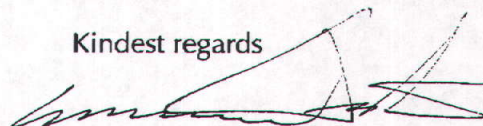
(1) Rocanville ... hereby conveys and transfers to Allroc, free from all liabilities and encumbrances, all of Rocanville's right, title and interest in ... including any all of its interest in the Notice of Intentions to Commence Large Mining Operations for Black Rock Quarry, dated January 31, 2005, including, but not limited to the reclamation surety bond in the amount of \$9,000, Federal and State of Utah operating reclamation permits ("BLM" and "DOGM") rights and licenses...

I have also included the Wells Fargo Bank CD account statement which identifies that the bond is for the "For the Benefit of the State of Utah Division of Oil Gas & Mining & USDOJ BLM - Owner...

Clearly the \$9,000 bond shows DOGM as a beneficiary along with USDOJ - BLM. In addition the bond is clearly assigned from Rocanville to Allroc.

Allroc would appreciate your expediting the conclusion of this matter as the current weather permits our commencing operations and Allroc has significant orders for its product from users in Tacoma Washington and Boise Idaho that are desperate for the product in their business.

Kindest regards



W. David Weston

RECEIVED

FEB 12 2008

DIV. OF OIL, GAS & MINING



## SALE OF ROCANVILLE BUSINESS AND EQUIPMENT AGREEMENT

THIS AGREEMENT, made and entered into this 14<sup>th</sup> day of March, 2006, by and between Rocanville Stone, L.L.C., D.B.A. Black Rock Slate, a Nevada Limited Liability Company, ("Rocanville" or "Seller"), with its principal place of business located at the Black Rock Quarry, in Milford County, Utah and 461 Topaz, Unit 1 Delta, Utah 84624 and Allroc Fine Aggregates, L.C., a Utah Limited Liability Company, ("Allroc" or "Buyer"), with its principal place of business located at 3452 So. 500 West, Salt Lake City, Utah 84115.

WHEREAS, Rocanville is the owner of 3 unpatented placer mining claims, located in Milford, County, Utah, known as the "Black Rock Quarry," consisting of the unpatented placer mining claims as described below.

WHEREAS, Rocanville has previously engaged in the business of mining and production of fine dolomitic limestone from the "Black Rock deposit," which it sold as an additive to the asphalt topping and roofing industries, and

WHEREAS, Allroc, desires to purchase from Rocanville its right, title and interest in the Black Rock Quarry unpatented placer mining claims, its "additive" business, including the good will, and certain designated equipment, on the terms and conditions hereinafter provided:

### WITNESSETH

NOW, THEREFORE, in consideration of Ten Dollars, in hand paid and other valuable considerations, IT IS MUTUALLY AGREED, AS FOLLOWS:

(1) Rocanville hereby represents that prior to entering into this agreement, or within ten days thereafter, it will have acquired all right, title and interest in the following identified mining claims from W. H. Hudson, Jan Matland and L. Beth Hamilton and hereby conveys and transfers to Allroc, free from all liabilities and encumbrances, all of Rocanville's right, title and interest in the unpatented placer mining claims, located in the E1/2 NE1/4 NE1/4 Sw1/4 Section 35, Township 23 South Range, 10 West, Millard County, Utah comprising all of its Black Rock Quarry, more particularly identified, but not limited to, the following:

BLM Number	Claim Name	Locators
UMC 379056	Black Rock Claim	W. H. Hudson Jan Matland L. Beth Hamilton
UMC379055	Black Rock Claim 1	W. H. Hudson L. Beth Hamilton
UMC380848	Black Rock Claim 2	W.H. Hudson L. Beth Hamilton

RECEIVED

FEB 12 2008

DIV. OF OIL, GAS & MINING



including any all of its interest in the Notice of Intentions to Commence Large Mining Operations for Black Rock Quarry dated January 31, 2005, including, but not limited to the reclamation surety bond in the amount of \$9,000, Federal and State of Utah operating, reclamation permits ("BLM" and "DOGMA") rights and licenses. Any additional reclamation bonds as may be required shall be the responsibility of Allroc.

(2) Rocanville hereby sell, conveys and transfers to Allroc, free from all liabilities and encumbrances, all of Rocanville's interest in its business of mining dolomitic limestone from the Black Rock Quarry, processing and selling the same as a fine aggregate to the asphalt topping and roofing industry, including the good will, if any, as a going concern, all of its customers, accounts and bills receivable, all contracts, debts due or owing to Rocanville and its choses in action, transferable insurance policies, merchandise, and all benefits and advantages which have been entered into by Rocanville or to which Rocanville is entitled on account or in respect of the said business, and all other assets of the business (hereinafter "The Business").

(3) Allroc shall pay to Rocanville as the purchase price for the Black Rock Quarry, unpatented placer mining claims and all items related to The Business, as set out and described in paragraphs (1) and (2) above, a royalty of 4% of the net sale price, after deducting all sales commissions, sales and transportation expenses, of all mineral substances produced from or located at the Black Rock Quarry and sold until the amount of \$300,000 is received by Rocanville. Following Rocanville's receipt of \$300,000 as set out above, Allroc shall thereafter pay to Rocanville a royalty of 2.5% of the net sale price, after deducting all sales commissions, sales and transportation expenses, of all mineral substances produced from or located at the Black Rock Quarry and sold.

(4) Rocanville hereby sell, conveys and transfers to Allroc, free from all liabilities and encumbrances, all of Rocanville's interest in the following items of equipment utilized in The Business (hereinafter "The Equipment"):

The Equipment	Equity
Dings 33 Stationary Electro Magnetic Separator	\$30,061.00
Benshaw Solid State Motor Starter w/full Voltage non Reversing Starter	\$30,000.00
Rice Lake Rough Deck Electronic Scale	\$ 1,825.00
Generator in 29' Hobbs Dry Van	\$41,775.00
Power Unit 671 Engine GM Detroit Diesel Motor	
<del>Component 120 KW Generator</del>	<del>\$7,500.00</del>
12' x 15' Storage Bin	\$15,000.00
12' x 12' Control building	\$2,500.00

RECEIVED

FEB 12 2008

DIV. OF OIL, GAS & MINING

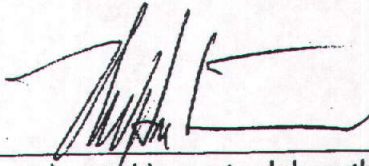


accordance with the provisions therein.

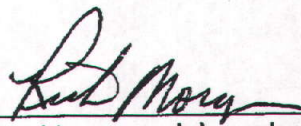
(22) This agreement will be construed and enforced in accordance with the laws of the State of Utah.

IN WITNESS WHEREOF, the parties to this agreement have hereto set their hands and seals on this 14<sup>th</sup> day of March, 2006.

ROCANVILLE STONE, L.L.C.

By   
Agent, Hereunto duly authorized

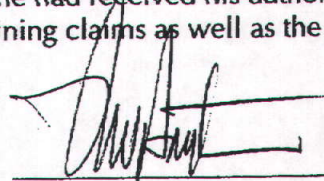
ALLROC FINE AGGREGATES L.L.C.

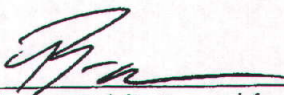
By   
Hereunto duly authorized

STATE OF UTAH     )  
                              )ss  
County of Millard    )

On     day of March, 2006, personally appeared before me, Mert Hamilton, known to me, who stated to me on his oath that he was the authorized agent for Rocanville, Stone LLC., and that his act in executing the foregoing Sale of Rocanville Business and Equipment Agreement, was the act of Rocanville Stone LLC, a Nevada Corporation authorized to conduct business in the State of Utah, and that he had received his authorization from the owners and locators of the above referenced mining claims as well as the juridical entity Rocanville Stone LLC owners and managers.



  
Mert Hamilton

  
Notary Public in and for State of Utah

RECEIVED  
FEB 12 2008  
DIV. OF OIL, GAS & MINING



**Account**

Consumer Cda &lt;100,000 1851324432

Bank Utah (00119)

Detail | Address

**Time Account Detail**

Select action ...

GO

Tax Responsible Customer  
Additional CustomersROCANVILLE CORPORATION  
MERTON HAMILTON  
WILLIAM HUDSONSole Owner  
Signer  
Signer

Statement/Mailing Name

FOR THE BENEFIT OF THE STATE OF UTAH  
DIVISION OF OIL GAS & MINING & USDO  
BLM- OWNER  
ROCANVILLE CORP. COMPANYAccount TIN  
CertificationTIN on file  
Certified Exempt Corporation (W-9)**Basic**

Date Opened

07/08/2004

Status

Active

Current Balance

\*\*not available

Last Withdrawal Date

Term Length

24 Months

Pledges

\$0.00

Holds

Yes

Current Issue Date

07/08/2006

Current Maturity Date

07/08/2008

Automatic Renewal

Yes

Grace Period

Not in Grace

Book Entry

Yes

Cost Center/AU

3045

Location

2859 DELTA  
DELTA OFFICE  
225 WEST MAIN  
DELTA, UT 84624

Officer/Portfolio

U0522 LARSEN, STEVEN 435-864-2730

**Interest**

CD Special

No

Interest Rate

2.86%

Interest Paid YTD

\$0.00

Trade-a-Rate

No

**RECEIVED****FEB 12 2008****DIV. OF OIL, GAS & MINING**<https://sv-site1.salsandservice.wellsfargo.com/svp/forward.do?name=/jsp/account/detail/timeDetail.jsp>

1/4/2008